



**ANDERSEN**[®]

PRIVATE CLIENT SERVICES

GLOBALANDERSEN.COM

PARTNERING WITH YOU

Andersen brings the technical expertise and experience, as well as the personal attention, you are looking for in a professional services firm.

We are committed to partnering with you through the delivery of best-in-class service.

Through the member and collaborating firms of Andersen Global, we can help you navigate the complexities of your wealth.

Our experienced professionals focus on providing cross-border advisory and compliance services to private clients which includes tax and financial planning, wealth transfer, philanthropic advisory, family office structuring and valuation.

Our highly experienced team is here to assist you and provide seamless solutions that meet your ever-evolving needs.

WHO WE ARE

Andersen Global® was established in 2013 as an association of legally separate, independent member firms, with a worldwide presence and comprised of professionals that share a common background and the same vision no matter their location.

Our growth is a byproduct of the outstanding client service delivered by our people - the best professionals in the industry. Our objective isn't to be the biggest firm, it is to provide best-in-class client service in a seamless fashion across the globe.

Our professionals are selected based on quality, like-mindedness and commitment to client service. All of our Andersen Global professionals share our core values.

Andersen Global was established to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax and legal services provided by skilled staff with the highest standards.

Outstanding client service has and will continue to be our top priority.

Discover all the member firms and collaborating firms of Andersen Global at: [global.Andersen.com](https://www.globalandersen.com)



OUR CORE VALUES



Transparency

We value open communication, information sharing and inclusive decision making.



Stewardship

We hire the best and the brightest and we invest in our people to ensure that legacy.



Seamless

Our firm is constructed as a global firm. We share an interest in providing the highest level of client services regardless of location.



Best-In-Class

We aim to be the benchmark for quality in our industry and the standard by which other firms are measured.



Independence

Our platform allows us to objectively serve as our client's advocate; the only advice and solutions we offer are those that are in the best interest of our client.



GLOBAL REACH

Global Reach

We have a global presence through the member firms and collaborating firms of Andersen Global.

Client Service

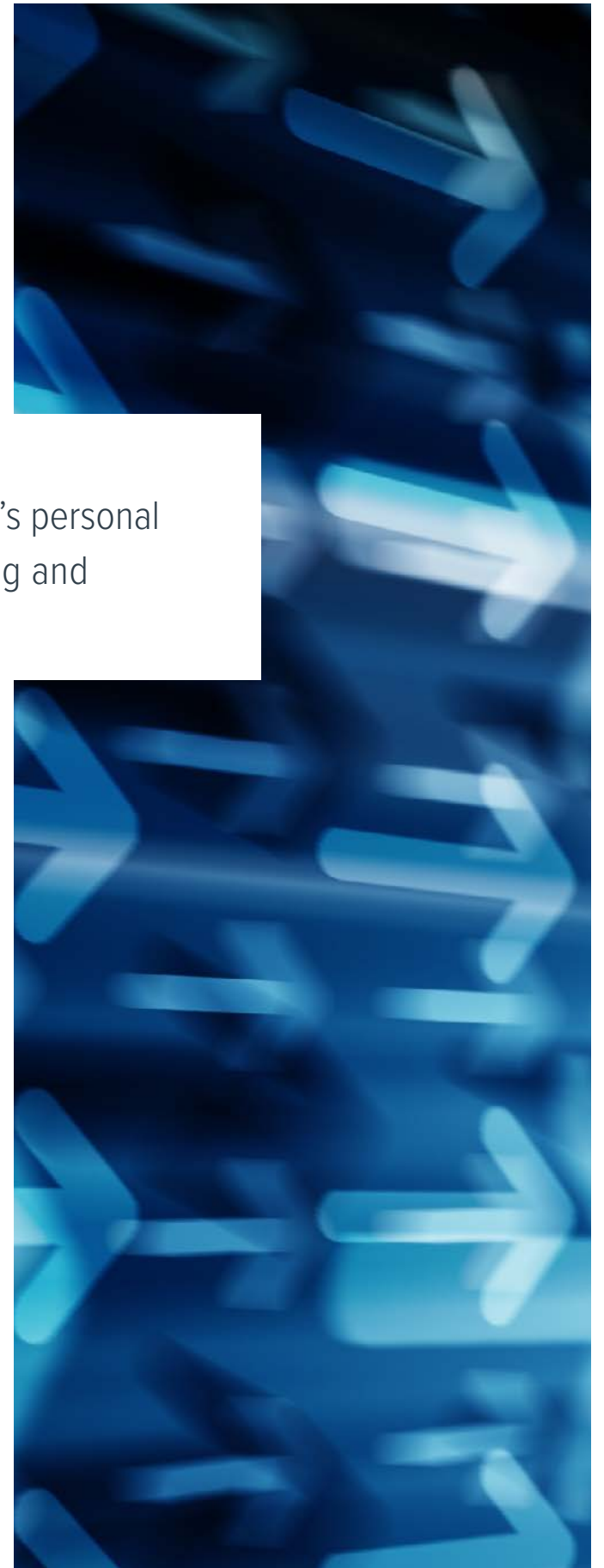
Our professionals share a common background and vision and are selected based on quality, like-mindedness, and commitment to client service.

Shared Values

Each and every one of the professionals and member firms that are a part of Andersen Global share our core values ensuring the delivery of best-in-class service in a seamless and consistent manner worldwide.

One Firm

We are building Andersen Global to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax and legal services provided by skilled staff with the highest standards.



PRIVATE CLIENT
SERVICE OFFERINGS

Our experts can help you with your family's personal wealth matters, from income tax planning and compliance to setting up a family office.

Tax Compliance & Financial Advisory

Advising our clients on complex cross-border tax issues. Preparing and filing of complex tax returns for trusts and partnerships.

Estate Planning

Identifying and solving complex financial and family issues involved in transferring wealth among generations as well as developing integrated strategies to preserve assets.

Fiduciary Income Tax Compliance & Planning

Providing institutions, families and individuals with comprehensive fiduciary compliance and consulting services.

Family Business Succession Planning

Assisting clients with developing and implementing their business succession goals and objectives.

Valuation

Providing clients with thorough, supportable analyses and deliverables in complex valuation matters and diverse industries.



SERVICE OFFERINGS

Family Office

Whether operating, establishing or evaluating an expansion of services for a current family office, our professionals help you develop and integrate strategies for preserving wealth across generations.

International Wealth

How clients structure their global assets can have a profound tax impact. We help clients navigate the complex rules and implement effective solutions that meet the family objectives.

Real Estate Owners

Whether purchasing residential real estate or investing in commercial properties, we provide solutions to help our clients structure the acquisition of property tax efficiently.

Investment Professionals

Our team is familiar with investing in multiple jurisdictions, across various asset classes, including alternative investment funds. We guide our clients to achieve tax efficiency.

Private & Multi-Generation Wealth

We offer advice to help you effectively navigate the complexities of your wealth, including taxes, financial and estate planning, personal accounting needs.

Business Owners & Entrepreneurs

We provide integrated services that address the tax and planning needs of your business and the personal impact to you and your family.

THANK YOU

For more information, please contact your Andersen advisor or visit global.Andersen.com to view our Global Service Line leads.

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