



 ANDERSEN®

# Valuation

[GLOBAL.ANDERSEN.COM](http://GLOBAL.ANDERSEN.COM)

# PARTNERING WITH YOU

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GLOBAL.ANDERSEN.COM

Andersen brings the technical expertise and personal attention you are looking for in a professional services firm—combining worldwide coverage with in-depth local knowledge that puts our team at the forefront of valuation service offerings. We are committed to partnering with you through the delivery of best-in-class service to succeed in the ever-changing global market.

As a global, multidisciplinary organization, our professionals use a holistic approach to deliver integrated solutions that not only address your valuation needs but also account for any relevant tax or legal considerations.

As an independent firm that is not affiliated with an auditing or research firm, we are free from conflicts.

We have extensive experience providing businesses, multinational organizations, private clients, and funds an array of valuation services for corporate, real estate, transaction advisory, and fund and portfolio advisory in a variety of industries. Our highly experienced valuation team possesses strong knowledge of both U.S. and international accounting standards to provide seamless solutions that meet clients' ever-evolving business needs.

## WHO WE ARE

Andersen Global® was established to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax, legal, and valuation services provided by skilled staff with the highest standards.

Our growth is a byproduct of the outstanding client service delivered by our people - the best professionals in the industry. Our objective isn't to be the biggest firm, it is to provide best-in-class client service in a seamless fashion across the globe.

Our professionals are selected based on quality, like-mindedness, and commitment to client service. All of our Andersen Global professionals share our core values.

Andersen Global was established to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax, legal, and valuation services provided by skilled staff with the highest standards.

Outstanding client service has and will continue to be our top priority.

Discover all the member firms and collaborating firms of Andersen Global at: [global.Andersen.com](https://www.globalandersen.com)







# OUR CORE VALUES

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## Transparency

We value open communication, information sharing, and inclusive decision making.



## Stewardship

We hire the best and the brightest and we invest in our people to ensure that legacy.



## Best-In-Class

We aim to be the benchmark for quality in our industry and the standard by which other firms are measured.



## Independence

Our platform allows us to objectively serve as our client's advocate; the only advice and solutions we offer are those that are in the best interest of our client.



## Seamless

Our firm is constructed as a global firm. We share an interest in providing the highest level of client services regardless of location.



# GLOBAL REACH

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## Global Reach

We have a global presence through the member firms and collaborating firms of Andersen Global.

## Client Service

Our professionals share a common background and vision and are selected based on quality, like-mindedness, and commitment to client service.

## Shared Values

Each and every one of the professionals and member firms that are a part of Andersen Global share our core values ensuring the delivery of best-in-class service in a seamless and consistent manner worldwide.

## One Firm

We are building Andersen Global to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax and legal services provided by skilled staff with the highest standards.





**VALUATION**  
**SERVICE OFFERINGS**

Our team produces comprehensive analyses and deliverables that reflect our technical depth and extensive experience with complex valuation issues and diverse industries.

Andersen's global valuation practice includes professionals from around the world who specialize in Valuation Services for Private Clients, Corporate Valuation, Transaction Advisory, Tangible Asset Valuation, and Portfolio and Fund Advisory.





### Corporate Valuation

Our team of professionals provides you with accurate and insightful valuations that empower your business decisions. Whether you're looking to assess the value of your company or your tangible or intangible assets for tax, financial reporting, M&A, or other strategic planning purposes, we offer tailored solutions to meet your needs.

- Business Enterprise Valuation
- Purchase Price Allocation (PPA)
- Goodwill and Asset Impairment
- Corporate Tax Valuation
- Stock Compensation/409A Valuation
- Complex Securities Analysis

### Transaction Advisory

Whether you're interested in buying or selling a business, seeking investment opportunities, or assessing a joint venture opportunity, Andersen's advisors provide you with a comprehensive understanding to make informed decisions both pre- and post-transaction.

- M&A Pricing
- Shareholder Buyouts
- Forecast Analysis
- Transaction Analysis

### Tangible Asset Valuation

With strong knowledge of the dynamic real estate market and deep expertise related to fixed assets, our team of professionals offer valuation solutions that provide insight for strategic planning and investment optimization.

- Purchase Price Allocation (PPA)
- Gift, Estate, and Charitable Planning
- Cost Segregation
- Lease Analysis
- Property Tax Appraisal
- Insurance Appraisal

### Portfolio and Fund Advisory

Our team of valuation experts provides you with information to assist with analyzing the performance of real estate, venture capital, private equity, and hedge fund investment portfolios, reporting fair value positions to limited partners, and managing complex funds.

- Fair Value Opinions of Portfolio Investments
- Fund Manager and General Partner Valuations for Fund Principals
- Stock Compensation/409A Valuation for Portfolio Companies

### Industry Experience

Consumer Goods & Retail	Industrial & Manufacturing	Technology, Media, & Telecommunications
Commercial & Multi-Family Properties	Pharmaceutical, Biotechnology, & Medical Devices	Renewable & Traditional Energy
Financial Services	Transportation, Logistics, & Distribution	Blockchain & Digital Assets
Agriculture	Business & Consumer Services	Construction
Aerospace & Defense	Healthcare Services	

### Valuation Services for Private Clients

Whether you're developing an exit strategy, transferring and/or acquiring assets, or evaluating an investment opportunity, our team works with individuals to help them address complex valuation issues. Our services include valuations for the following:

- Tax Planning and Compliance Matters (Gift & Estate, Charitable, etc.)
- Acquisitions, Mergers, and Divestitures
- Litigation and Dispute
- Asset Valuations and Analyses
  - Machinery and Equipment
  - Real Estate
  - Wineries and Vineyards
  - Intangible Assets



# THANK YOU

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For more information, please contact your Andersen advisor or visit [global.Andersen.com](https://global.Andersen.com) to view our Global Service Line leads.

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